

**DISSOLUTION/DIVORCE QUESTIONNAIRE**

**CLIENT:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

SS Number: \_\_\_\_\_

DOB: \_\_\_\_\_

Employer: \_\_\_\_\_

Earnings: \_\_\_\_\_ Weekly/Bi-Weekly/Monthly

Date and Place of Marriage: \_\_\_\_\_

**SPOUSE:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

SS Number: \_\_\_\_\_

DOB: \_\_\_\_\_

Employer: \_\_\_\_\_

Earnings: \_\_\_\_\_ Weekly/Bi-Weekly/Monthly

**CHILDREN:**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS# \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS# \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SS# \_\_\_\_\_

Children residing with: Mother \_\_\_\_\_ Father \_\_\_\_\_

Will that person be residential parent? Yes \_\_\_ No \_\_\_

Visitation: \_\_\_\_\_

Children From Previous Relationship: \_\_\_\_\_

Child Support Received for Other Children: \_\_\_\_\_  
\_\_\_\_\_

Daycare/Childcare Expenses: Mother \_\_\_\_\_ Father \_\_\_\_\_

Name of Provider \_\_\_\_\_

Address \_\_\_\_\_

Payment Amount During School Year \_\_\_\_\_

Payment Amount During Summer \_\_\_\_\_

Health Insurance Coverage: Mother \_\_\_\_\_ Father \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Policy Number \_\_\_\_\_

Address \_\_\_\_\_

Co-Payment \_\_\_\_\_

Cost for Family Plan \_\_\_\_\_

Cost for Individual Plan \_\_\_\_\_

Deductible: Individual \_\_\_\_\_ Family \_\_\_\_\_

Tax Exemption(s): Mother \_\_\_\_\_

Father \_\_\_\_\_

Spousal Support Paid to Another Spouse \_\_\_\_\_

(Name, Amount and Court Which Ordered Spousal Support)

**PROPERTY:**

Real Property Jointly Owned: \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Responsible for payment of mortgage: \_\_\_\_\_

Monthly Mortgage Amount: \_\_\_\_\_

Purchase Date and Price \_\_\_\_\_

Current Value \_\_\_\_\_

Mortgage (Name and Balance Due) \_\_\_\_\_

Second Mortgage (Name and Balance Due) \_\_\_\_\_

Other: \_\_\_\_\_

Other jointly owned real property: \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Monthly Mortgage Amount: \_\_\_\_\_

Responsible for payment of mortgage: \_\_\_\_\_

Purchase Date and Price \_\_\_\_\_

Current Value \_\_\_\_\_

Mortgage (Name and Balance Due) \_\_\_\_\_

Second Mortgage (Name and Balance Due) \_\_\_\_\_

Other: \_\_\_\_\_

Individual owned real property: \_\_\_\_\_

Whose Name is Property Titled: \_\_\_\_\_ Who shall retain: \_\_\_\_\_

Responsible for payment of mortgage: \_\_\_\_\_

Monthly Mortgage Amount: \_\_\_\_\_

Purchase Date and Price \_\_\_\_\_

Current Value \_\_\_\_\_

Mortgage (Name and Balance Due) \_\_\_\_\_

Second Mortgage (Name and Balance Due) \_\_\_\_\_

Other: \_\_\_\_\_

Household Goods and Furnishings:

Husband Retaining Which Items: \_\_\_\_\_  
\_\_\_\_\_

Wife Retaining Which Items: \_\_\_\_\_  
\_\_\_\_\_

Vehicles:

Husband: \_\_\_\_\_

Amt. Owed \_\_\_\_\_ Value \_\_\_\_\_

Name/Address of Lien Holder: \_\_\_\_\_

Monthly Payment: \_\_\_\_\_

Date Acquired: \_\_\_\_\_

Wife: \_\_\_\_\_

Amt. Owed \_\_\_\_\_ Value \_\_\_\_\_

Name/Address of Lien Holder: \_\_\_\_\_

Monthly Payment: \_\_\_\_\_

Date Acquired: \_\_\_\_\_

Other: \_\_\_\_\_

Amt. Owed \_\_\_\_\_ Value \_\_\_\_\_

Name/Address of Lien Holder: \_\_\_\_\_

Monthly Payment: \_\_\_\_\_

Date Acquired: \_\_\_\_\_

Jointly Bank Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name of Bank and Account Number: \_\_\_\_\_

Jointly Bank Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name of Bank and Account Number: \_\_\_\_\_

Wife-Individual Bank Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name of Bank and Account Number: \_\_\_\_\_

Wife-Individual Bank Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name of Bank and Account Number: \_\_\_\_\_

Husband-Individual Bank Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name of Bank and Account Number: \_\_\_\_\_

Husband-Individual Bank Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name of Bank and Account Number: \_\_\_\_\_

Husband-Retirement/Pension Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name and Address of Plan Administrator: \_\_\_\_\_

Dates Accumulated: \_\_\_\_\_

Husband-Retirement/Pension Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name and Address of Plan Administrator: \_\_\_\_\_

Dates Accumulated: \_\_\_\_\_

Wife-Retirement/Pension Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name and Address of Plan Administrator: \_\_\_\_\_

Dates Accumulated: \_\_\_\_\_

Wife-Retirement/Pension Account (Type of Account): \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name and Address of Plan Administrator: \_\_\_\_\_

Dates Accumulated: \_\_\_\_\_

Stocks and Bonds: \_\_\_\_\_

Name Titled: \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name and Address of Company: \_\_\_\_\_

Dates Accumulated: \_\_\_\_\_

Stocks and Bonds: \_\_\_\_\_

Name Titled: \_\_\_\_\_

Who shall retain: \_\_\_\_\_

Balance: \_\_\_\_\_

Name and Address of Company: \_\_\_\_\_

Dates Accumulated: \_\_\_\_\_

Husband—Life Insurance: \_\_\_\_\_  
Term or Whole Life: \_\_\_\_\_  
Who shall retain: \_\_\_\_\_ Face Value: \_\_\_\_\_  
Cash Value: \_\_\_\_\_  
Name and Address of Company: \_\_\_\_\_  
Dates Accumulated: \_\_\_\_\_

Husband—Life Insurance: \_\_\_\_\_  
Term or Whole Life: \_\_\_\_\_  
Who shall retain: \_\_\_\_\_ Face Value: \_\_\_\_\_  
Cash Value: \_\_\_\_\_  
Name and Address of Company: \_\_\_\_\_  
Dates Accumulated: \_\_\_\_\_

Wife—Life Insurance: \_\_\_\_\_  
Term or Whole Life: \_\_\_\_\_  
Who shall retain: \_\_\_\_\_ Face Value: \_\_\_\_\_  
Cash Value: \_\_\_\_\_  
Name and Address of Company: \_\_\_\_\_  
Dates Accumulated: \_\_\_\_\_

Wife—Life Insurance: \_\_\_\_\_  
Term or Whole Life: \_\_\_\_\_  
Who shall retain: \_\_\_\_\_ Face Value: \_\_\_\_\_  
Cash Value: \_\_\_\_\_  
Name and Address of Company: \_\_\_\_\_  
Dates Accumulated: \_\_\_\_\_

**DEBTS AND EXPENSES:**

Joint: 1) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

2) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

3) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

4) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

Husband: 1) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

2) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

3) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

4) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

Wife: 1) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

2) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

3) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_

4) \_\_\_\_\_ Purpose \_\_\_\_\_

Amt Due \_\_\_\_\_ Payment \_\_\_\_\_



**OTHER:**

Spousal Support: Yes\_\_\_\_\_ No\_\_\_\_\_ Amount Per Month: \_\_\_\_\_

Duration of Spousal Support : \_\_\_\_\_ (months/years)

Health Insurance: COBRA Coverage: Yes\_\_\_\_\_ No\_\_\_\_\_

Monthly Cost: \_\_\_\_\_

Tax Returns for current year: Jointly\_\_\_\_\_ Separately\_\_\_\_\_

Tax Refunds:\_\_\_\_\_

Amounts Owed:\_\_\_\_\_

Any other Assets in amount which exceeds \$1,000.00\_\_\_\_\_

\_\_\_\_\_

(Include description, date acquired, who acquired, cost of item and current value)

Wife wish to retain maiden name: Yes\_\_\_\_\_ No\_\_\_\_\_

Maiden Name: \_\_\_\_\_

**Monthly Bills:**

Mortgage/Rent\_\_\_\_\_

Gas & Electric\_\_\_\_\_

Water & Sewer\_\_\_\_\_

Telephone (not long distance)\_\_\_\_\_

Telephone (long distance) \_\_\_\_\_

Trash Collection\_\_\_\_\_

Car Repairs\_\_\_\_\_

Insurance: Life\_\_\_\_\_ Auto\_\_\_\_\_ Health\_\_\_\_\_

Medical(not covered by insurance)\_\_\_\_\_

Clothing\_\_\_\_\_

Grocery Items(includes food, laundry & cleaning products, etc.)\_\_\_\_\_

Child Care (employment related)\_\_\_\_\_

Gasoline and Oil\_\_\_\_\_

Other:\_\_\_\_\_